

**YMCA OF GREATER TORONTO
TRANSFER OF GIFTS OF PUBLICLY TRADED SECURITIES**

Thank you for your interest in donating publicly traded securities to the YMCA of Greater Toronto. We are delighted that you have chosen the YMCA to be the recipient of your generosity.

Please review the following steps to ensure that your donation is successfully completed.

1. The YMCA gratefully accepts donations of publicly traded securities listed on prescribed stock exchanges in Canada and in most foreign exchanges. Please note that the YMCA reserves the right to choose to accept or decline offers of specific securities by donors.
2. Please complete the below form, scan and send to giving@ymcagta.org.
3. **Please instruct your broker to complete the transaction to the YMCA of Greater Toronto's account.** The YMCA's broker:

Todd Schopp

TD Wealth Private Investment Advice

2 St. Clair Ave E, Suite 200 Toronto, ON M4T 2T5

Phone: 416-307-0328 Fax: 416-308-8725 E-mail: todd.schopp@td.com

4. The final value of your donation of securities is based on the closing price of the securities on the date they are received in the YMCA's account. In accordance with YMCA policy, all donated securities are sold immediately.
5. You will receive a YMCA charitable tax receipt recognizing the value of your donation.

Thank you, again, for supporting the YMCA of Greater Toronto. If you have any questions or needs for clarification, please do not hesitate to contact giving@ymcagta.org.

TRANSFER FORM FOR GIFTS OF PUBLICLY TRADED SECURITIES *RUSH*

The YMCA of Greater Toronto gratefully accepts donations of publicly traded securities listed on prescribed stock exchanges (Canadian stock exchanges or most foreign exchanges such as New York, London, Tokyo and NASDAQ).

In order to complete transfer:

1. Please complete (or have your financial advisor complete), scan and e-mail this form to giving@ymcagta.org.
2. Instruct your broker to initiate the transfer of securities to the YMCA of Greater Toronto's account.
 Please let us know when you have done this at giving@ymcagta.org.

Donor Information Required (For tax receipt)	
Name: _____	
Address: _____	
Phone: _____	Email: _____
Please transfer the following position	Descriptions: _____
Quantity: _____	CUSIP: _____

Delivering Institution: Donor's Broker Information Required	
Delivering Institution Name: _____	
Account Name: _____	
Account #: _____	Delivering Institution FINS: _____
CUID Code: _____	Delivering Institution DTC: _____
Broker's Name: _____	
Phone: _____	Email: _____

Receiving Institution: Charity's Broker	
Receiving Institution Name:	YMCA of Greater Toronto
Account Name:	YMCA of Greater Toronto
Account #: 7T4574A (CDN) and 7T4574B (US)	Receiving Institution FINS: T007
CUID Code: GIST	Receiving Institution DTC: 5036
YMCA GTA's Broker: Todd Schopp TD Wealth Private Investment Advice 2 St. Clair Ave E, Suite 200 Toronto, ON M4T 2T5 Phone: 416-307-0328 Fax: 416-308-8725 E-mail: todd.schopp@td.com	

<p>Please use my gift to support the following YMCA program: <input type="checkbox"/> Where It's Needed Most</p> <p><input type="checkbox"/> Strong Start, Great Future Capital Campaign <input type="checkbox"/> Other: _____</p> <p><input type="checkbox"/> Please contact me to help direct my gift</p> <p>I give YMCA of Greater Toronto permission to publicly recognize me as:</p> <p>_____</p>
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*** I understand that I will receive a tax receipt from the YMCA of Greater Toronto based on the closing price of the securities on the date that the securities are received in YMCA's account (which may differ from the date the transfer is initiated). These securities have been donated to the YMCA of Greater Toronto without restriction and can be sold by the YMCA in its sole discretion at any time considered appropriate. In accordance with YMCA policy, all donated securities are sold immediately.**

Signature of Donor: _____ **Date:** _____